

Questions?

This notice provides only summary information regarding the Fair Fund. We strongly recommend that you read the Distribution Plan, including the Plan of Allocation, and other relevant case documents in their entirety for more complete details. The documents can be found at www.ChinaEnergyFairFund.com.

If you need assistance completing the Proof of Claim Form or if you have any questions about this Fair Fund, you may obtain more information by visiting the Fair Fund website at www.ChinaEnergyFairFund.com, by calling the dedicated toll-free number at (866) 666-7977 or sending an email inquiry to info@ChinaEnergyFairFund.com.

Special Notice to Brokers and Nominees

If you purchased or held China Energy common stock for the beneficial interest of a person or organization other than yourself, within fourteen (14) calendar days of receipt of this Distribution Plan Notice you must either: (1) request additional copies of the Distribution Plan Notice and Proof of Claim Form from the Distribution Agent, and, within fourteen (14) calendar days of receipt of such copies, send copies by first-class mail directly to beneficial owners; or (2) provide a list of the names and last known addresses of the beneficial owners (preferably in excel format) to the Distribution Agent by email to notifications@kccllc.com or by mail to the following address:

China Energy Fair Fund
c/o KCC, Distribution Agent
P.O. Box 404060
Louisville, KY 40233-4060

If you choose to mail the Distribution Plan Notice and Proof of Claim Form yourself, you may obtain from the Distribution Agent (without cost to you) as many additional copies of these documents as you will need to complete the mailing. If you choose the second option, KCC will send a copy of the Distribution Plan Notice and Proof of Claim Form to the persons and/or entities whose names and address you supply.

In either case, you may obtain reimbursement for reasonable administrative costs actually incurred in connection with forwarding the Distribution Plan Notice that would not have been incurred but for the obligation to forward the Distribution Plan Notice and Proof of Claim Form, upon submission of appropriate documentation to the Distribution Agent.

APPLY NOW!

Regards,

KCC

Distribution Agent